

**Broker: B Firm name. Generated at: 06/24/2025 09:20:52 AM**

ATTACHMENT	DATE & TIME	USER CODE	CATEGORY	TYPE	DESCRIPTION	CENTER & NAME
FileName: A new template   ID: 1d035839-276 2-4b28-be58- 209845c0525 9; FileName: Email   ID: 5011a00d-5ef d-4869-8035- b36e372a938 0; FileName: Email   ID: 0dfcff39-b733- 40b5-af77-bf4 55069015e	06/24/2025 04:46:12 AM	U-11	Email	Email Out	Email Sent: vvv@aaa.com - sss	Broker - B Firm name
FileName: A new template   ID: 1d035839-276 2-4b28-be58- 209845c0525 9; FileName: Claim Form   ID: 12ba35a7-4ce 9-4ee6-acfd-2 a1592d6ed42; FileName: Email   ID: cfeb68f7-7dce -4af8-bd29-a9 46740417c	06/24/2025 04:43:28 AM	U-11	Email	Email Out	Email Sent: verhola2008@gmail.com - test	Broker - B Firm name
FileName: A new template   ID: 1d035839-276 2-4b28-be58- 209845c0525	06/24/2025 04:40:45 AM	U-11	Document	Document Upload	Documents Added - Attachments: A new template - test date 12	Broker - B Firm name

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ATTACHMENT	DATE & TIME	USER CODE	CATEGORY	TYPE	DESCRIPTION	CENTER & NAME
FileName: Binder   ID: 883a622f-253 b-41df-8c90-d a437b2e5a18; FileName: Email   ID: cae3aee3-8f8 e-48e3-b920- 814eb230ba6 1; FileName: Email   ID: 68785245-2b1 8-4126-8272-f aef59c1222f; FileName: Paper   ID: fe85afc1-a3b4 -42ee-bc46-d af6a265dc15	06/24/2025 04:25:27 AM	U-11	Email	Email Out	Email Sent: verhola2008@gmail.com - test attachments 2	Broker - B Firm name
FileName: Email   ID: 68785245-2b1 8-4126-8272-f aef59c1222f	06/24/2025 04:25:24 AM	U-11	Document	Edit Document	Replaced Filename: "Email" with "Email To verhola2008@gmail.com"	Broker - B Firm name
FileName: Binder   ID: 883a622f-253 b-41df-8c90-d a437b2e5a18	06/24/2025 04:15:11 AM	U-11	Document	Document Upload	Documents Added - Attachments: Binder - Temporary insurance coverage document	Broker - B Firm name
	06/22/2025 12:43:23 PM	U-11	Broker	Broker Note	Notes Replaced Broker Note: "Lorem Ipsum is simply dummy text of the printing and typesetting industry. Lorem Ipsum has been the industry's standard dummy text ever since the 1500s" with "Lorem Ipsum is simply dummy text of the printing and typesetting industry. Lorem Ipsum has been the industry's standard dummy text ever since the 1500s U)Pd"	Broker - B Firm name
	06/22/2025 12:37:46 PM	U-11	Broker	Update Broker	Basic Info Replaced Business Phone: "" with "1111111111" Replaced Business Phone Ext: "" with "111" Replaced Cell Phone: "" with "2222222222" Replaced Cell Phone Ext: "" with "222" Replaced Availability Date: "07/05/2025" with ""	Broker - B Firm name

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ATTACHMENT	DATE & TIME	USER CODE	CATEGORY	TYPE	DESCRIPTION	CENTER & NAME
	06/22/2025 12:31:05 PM	U-11	Broker	Update Broker	Basic Info Replaced Availability: "Yes" with "No" Replaced Availability Date: "06/03/2025" with "07/05/2025"	Broker - B Firm name
	06/22/2025 12:25:51 PM	U-11	Broker	Update Broker	Basic Info Replaced Cell Phone: "2222222222" with "" Replaced Cell Phone Ext: "322" with ""	Broker - B Firm name
	06/22/2025 12:25:33 PM	U-11	Broker	Update Broker	Basic Info Replaced Business Phone: "1111111111" with "" Replaced Business Phone Ext: "311" with ""	Broker - B Firm name
	06/22/2025 12:25:18 PM	U-11	Broker	Update Broker	Basic Info Replaced Business Phone: "7887989999" with "1111111111" Replaced Business Phone Ext: "331" with "311" Replaced Cell Phone: "2223276543" with "2222222222" Replaced Cell Phone Ext: "322" with "322"	Broker - B Firm name
	06/22/2025 12:24:24 PM	U-11	Broker	Update Broker	Basic Info Replaced Firm Name: "B Firm name B Firm name B Firm name" with "B Firm name"	Broker - B Firm name
	06/19/2025 10:11:54 AM	U-11	Follow-up	Follow-up	Created new follow-up of type Auto ID Card	Broker - B Firm name
	06/19/2025 10:11:28 AM	U-11	Follow-up	Follow-up	Created new follow-up of type Additional Information Received	Broker - B Firm name
FileName: Email   ID: 68785245-2b1 8-4126-8272-f aef59c1222f	06/19/2025 09:55:31 AM	U-11	Email	Email Out	Email Sent: verhola2008@gmail.com - lol Documents Added - Attachments: Email To verhola2008@gmail.com - Overview of policy coverage details	Broker - B Firm name
	06/18/2025 04:39:28 AM	U-3	Broker	Update Broker	Contacts Tab Contact "Emily G" - Added Contact "Orhan Jay" - Added	Broker - B Firm name
	06/18/2025 04:13:35 AM	U-3	Broker	Update Broker	Contacts Tab Contact "Andriy" - Removed Contact "Helga Mo" - Removed Contact "Anthony Lessy" - Removed	Broker - B Firm name
	06/18/2025 03:32:31 AM	U-3	Broker	Update Broker	Contacts Tab Replaced Contact "Andriy" - Can Receive Text Messages: "Yes" with "No" Replaced Contact "Anthony Lessy" - Email: "" with "a_support@ssss.com"	Broker - B Firm name
	06/18/2025 03:31:19 AM	U-3	Broker	Update Broker	Contacts Tab Contact "Anthony Lessy" - Added	Broker - B Firm name
	06/18/2025 03:30:28 AM	U-3	Broker	Update Broker	Contacts Tab Contact "Helga Mo" - Added	Broker - B Firm name

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ATTACHMENT	DATE & TIME	USER CODE	CATEGORY	TYPE	DESCRIPTION	CENTER & NAME
	06/18/2025 03:29:26 AM	U-3	Broker	Update Broker	Basic Info Replaced Firm Name: "B Firm name" with "B Firm name B Firm name B Firm name"	Broker - B Firm name
	06/18/2025 03:26:38 AM	U-3	Broker	Broker Note	Notes Replaced Broker Note: "test" with "Lorem Ipsum is simply dummy text of the printing and typesetting industry. Lorem Ipsum has been the industry's standard dummy text ever since the 1500s"	Broker - B Firm name
	06/18/2025 03:26:38 AM	U-3	Broker	Update Broker	Basic Info Replaced Business Phone: "3333323232" with "7887989999" Replaced Business Phone Ext: "33" with "331"	Broker - B Firm name
	06/18/2025 03:23:44 AM	U-3	Broker	Broker Note	Broker Note Created: "test"	Broker - B Firm name
	06/18/2025 03:23:43 AM	U-3	Broker	Update Broker	Basic Info Replaced Firm Name: "B Firna name" with "B Firm name" Replaced Business Phone: "" with "3333323232" Replaced Business Phone Ext: "" with "33" Replaced Cell Phone: "" with "2223276543" Replaced Cell Phone Ext: "" with "232" Replaced Fax Number: "" with "3234532123" Replaced Email: "" with "ggg@aaa.com" Replaced Tax Id #: "" with "444323233" Payees Payee "Mark Twist" - Added Payee "1" - Removed Primary Payee changed from "1" to "Mark Twist" Addresses Address Office: Times of India Flyover, Mumbai, MH, 10001, India - Updated Replaced Address - Description: "212" with "Office" Contacts Tab Contact "Andriy" - Added	Broker - B Firm name
	06/03/2025 08:59:19 AM	U-3	Broker	Create Broker	Broker created	Broker - B Firm name